UNITED NATIONS

TD

United Nations Conference on Trade and Development

Distr.
GENERAL

TD/B/SCP/13/Add.1
8 September 1995

ENGLISH ONLY

UNIVERSITY

TRADE AND DEVELOPMENT BOARD
Special Committee on Preferences
Twenty-second session
Geneva, 23 October 1995
Item 4 of the provisional agenda

POLICY REVIEW: TOWARDS REVITALIZATION OF THE GSP

Policy options and proposals for the revitalization of the generalized system of preferences

Report by the UNCTAD secretariat

Addendum

Statistical annex*

* This annex contains the tables to which reference is made in the report entitled "Policy options and proposals for the revitalization of the GSP" (TD/B/SCP/13).

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Table 1

Imports of preference-giving countries from beneficiaries of their schemes, 1993

(value in millions of US dollars)

Country	Total imports	Dutiable imports	GSP imports		Percentages		
			Covered	Receiving	(3)/(2)	(4)/(3)	(4)/(2)
	(1)	(2)	(3)	(4)	(5)	(6)	(7)
European Union	160 944.0	106 684.8	85 176.9	37 692.7	79.8	44.3	35.3
Japan	120 764.0	77 280.0	30 108.0	13 821.0	39.0	45.9	17.9
United States	121 732.0	95 183.0	37 715.0	19 559.0	39.6	51.9	20.6
Total OECD[a]	435 026.1	301 168.6	168 303.3	78 963.8	55.9	46.9	26.2
Hungary	3 592.0	3 592.0	3 256.0	3 256.0	90.7	100.0	90.7
Grand total	438 618.1	304 760.6	171 559.3	82 219.8	56.3	47.9	27.0
European Union, Japan and United States as % of total	92.0	91.6	89.2	86.4	-	-	-

Source: Notifications and UNCTAD secretariat calculations.

[a] Excluding Australia; fiscal year 1992 for New Zealand.

Table 2

Erosion of GSP tariff margins
(based on trade weighted tariff average using GSP-receiving imports from beneficiary countries)

Reporter/sector	Non-LDC beneficiary countries				LDC beneficiary countries			
	GSP margin		Margin loss		GSP margin		Margin loss	
	Pre-UR	Post-UR	Points	Per cent	Pre-UR	Post-UR	Points	Per cent
European Union								
All items	7.6	4.7	2.9	38	9.8	8.3	1.5	15
Agricultural, non-tropical	3.7	0.0	3.7	100	10.5	7.3	3.2	30
Tropical, agricultural	4.6	0.0	4.6	100	5.0	0.0	5.0	100
Tropical, industrial	5.0	2.3	2.7	54	4.1	3.7	0.4	10
Natural resource based products	9.2	5.8	3.4	37	13.7	7.4	6.3	46
Textiles and clothing	11.1	9.3	1.8	16	9.8	9.1	0.7	7
Leather and footwear	9.7	8.1	1.6	16	7.2	6.2	1.0	14
Other industrial items	7.0	3.9	3.1	44	8.8	6.3	2.5	28
Japan								
All items	5.6	3.0	2.6	46	6.7	2.6	4.1	61
Agricultural, non-tropical	8.8	5.3	3.5	40	7.5	1.5	6.0	80
Tropical, agricultural	19.4	8.6	10.8	56	6.0	3.7	2.3	38
Tropical, industrial	7.6	4.3	3.3	43	9.5	5.4	4.1	43
Natural resource based products	2.9	1.7	1.2	41	4.9	2.0	2.9	59
Textiles and clothing	6.9	5.4	1.5	22	9.3	6.5	2.8	30
Leather and footwear	8.9	7.4	1.5	17	30.0	6.7	23.3	78
Other industrial items	4.7	2.2	2.5	53	4.0	2.6	1.4	35

Table 2 (continued)

Reporter/sector	Non-LDC beneficiary countries				LDC beneficiary countries			
	GSP margin		Margin loss		GSP margin		Margin loss	
	Pre-UR	Post-UR	Points	Per cent	Pre-UR	Post-UR	Points	Per cent
United States of America								
All items	5.3	2.5	2.8	53	5.0	2.3	2.7	54
Agricultural, non-tropical	5.6	2.4	3.2	57	3.2	1.5	1.7	53
Tropical, agricultural	5.8	4.0	1.8	31	11.0	8.7	2.3	21
Tropical, industrial	4.9	1.9	3.0	61	4.3	0.5	3.8	88
Natural resource based products	4.5	3.1	1.4	31	4.2	2.1	2.1	50
Textiles and clothing	6.2	3.5	2.7	44	3.6	0.0	3.6	100
Leather and footwear	4.0	2.3	1.7	43	4.1	3.4	0.7	17
Other industrial items	5.4	2.5	2.9	54	5.6	3.6	2.0	36
Total: 3 preference-giving country markets	6.7	3.9	2.8	42	9.0	6.9	2.1	23

Source: UNCTAD secretariat calculations.

Table 3

Non-GSP covered imports: Scope for improvement of the GSP
Value of imports and number of tariff lines for which post-Uruguay Round
MFN tariff rates are 5 per cent or more in 1992
(value in millions of US dollars)

Reporter/sector	From non-LDC beneficiary countries		From LDC beneficiary countries		From world	
	Imports	No. of items	Imports	No. of items	Imports	No. of items
European Union						
Agricultural, non-tropical	1 341.4	236	0.5	13	4 044.6	294
Tropical, agricultural	341.4	63	0.0	1	1 001.3	75
Natural resource based products	1 710.6	146	25.1	20	7 709.9	179
Textiles and clothing	497.5	19	32.8	18	889.6	19
Leather and footwear	1 259.3	16	0.6	5	2 096.4	16
Other industrial items	1 349.5	49	0.0	2	17 886.2	61
Total	6 499.7	529	58.9	59	33 628.0	644
Japan						
Agricultural, non-tropical	2 630.1	233	8.8	16	9 488.9	353
Tropical, agricultural	465.9	79	0.1	3	683.2	99
Tropical, industrial	934.6	11	-	0	938.1	11
Natural resource based products	736.0	65	1.5	6	2 321.0	76
Textiles and clothing	386.9	47	0.2	1	512.5	112
Leather and footwear	603.3	19	0.0	1	794.5	21
Other industrial items	718.4	19	2.2	1	889.6	20
Total	6 475.2	473	12.7	28	15 627.8	692

Table 3 (continued)

Reporter/sector	From non-LDC beneficiary countries		From LDC beneficiary countries		From world	
	Imports	No. of items	Imports	No. of items	Imports	No. of items
United States of America						
Agricultural, non-tropical	454.0	85	0.1	1	1 541.8	125
Tropical, agricultural	496.8	38	46.7	3	1 112.7	46
Tropical, industrial	2.0	5	0.0	1	14.9	5
Natural resource based products	311.9	17	0.1	1	430.0	28
Textiles and clothing	8 415.6	715	893.0	190	32 038.6	919
Leather and footwear	2 259.9	73	0.4	4	8 673.9	80
Other industrial items	1 048.2	339	2.1	30	21 351.5	528
Total	12 988.5	1 272	942.4	230	65 163.4	1 731
Grand total	25 963.4	2 274	1 014.0	317	114 419.2	3 067

Source: UNCTAD secretariat calculations.

Table 4

Imports of tariffied agricultural products by the three major markets in 1992 from their non-LDC beneficiaries

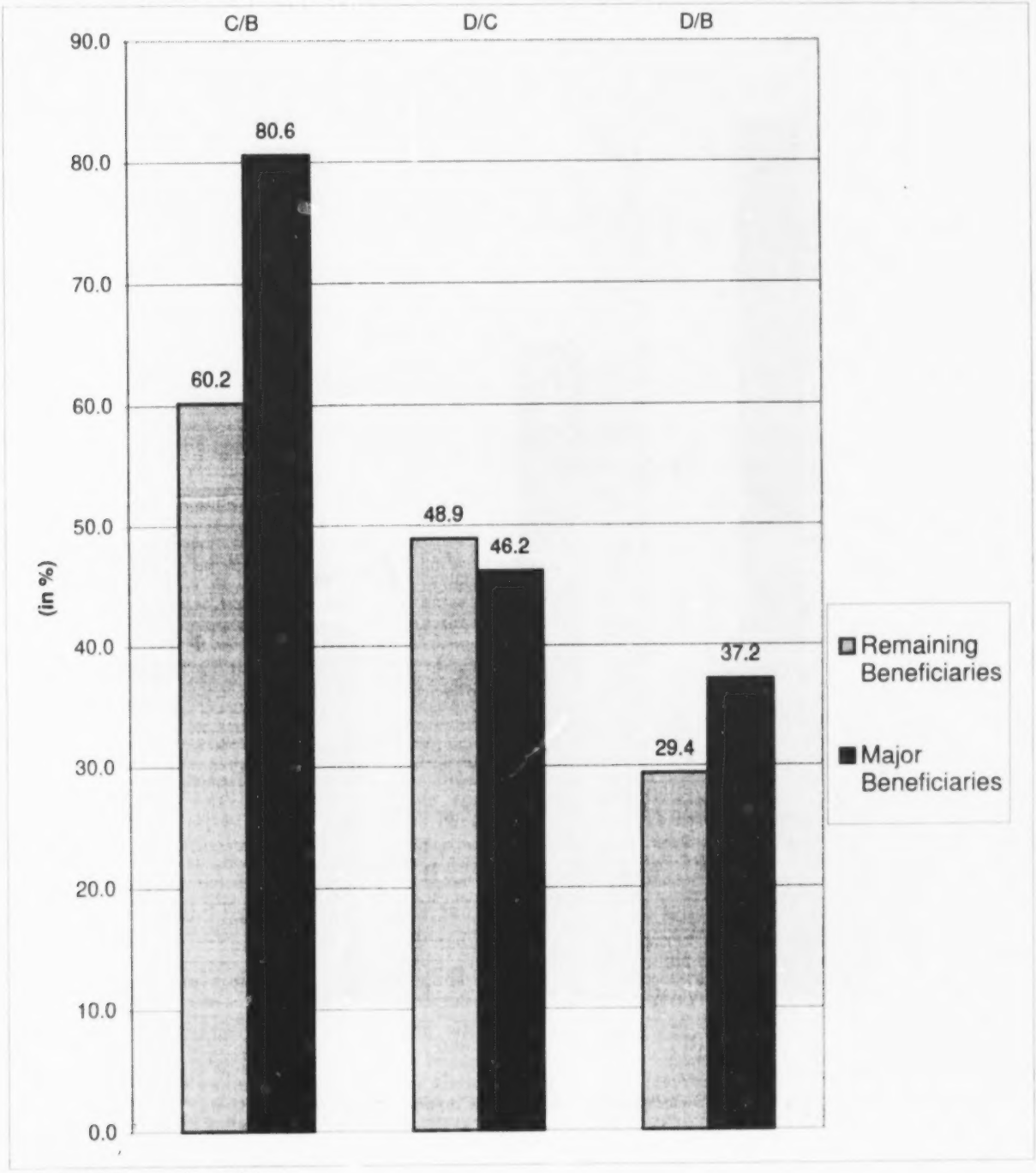
Market	Imports (US$ million)				Percentages			
	World	Non-LDC beneficiaries	GSP-covered*	GSP-receiving	(2)/(1)	(3)/(2)	(4)/(3)	(4)/(2)
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
European Union	16 449.3	7 053.5	797.6	394.4	42.9	11.3	49.4	5.6
Japan	2 497.9	524.1	38.0	8.9	21.0	7.3	23.4	1.7
United States	4 943.3	552.7	271.6	222.1	11.2	49.1	81.8	40.2
Total	23 890.5	8 130.3	1 107.2	625.3	34.0	13.6	56.5	7.7

Source: UNCTAD secretariat calculations.

Chart 1

Comparison of imports by the European Union from major effective beneficiaries of its scheme with those from remaining beneficiaries, 1992 (in millions of US dollars)

1992	Total imports	mfn-dutiable	gsp-covered	gsp-receiving	C/B	D/C	D/B
	A	B	C	D	1	2	3
Remaining beneficiaries	55 600	21 495	12 938	6 328	60.2	48.9	29.4
Major beneficiaries a/	90 490	77 174	62 227	28 727	80.6	46.2	37.2



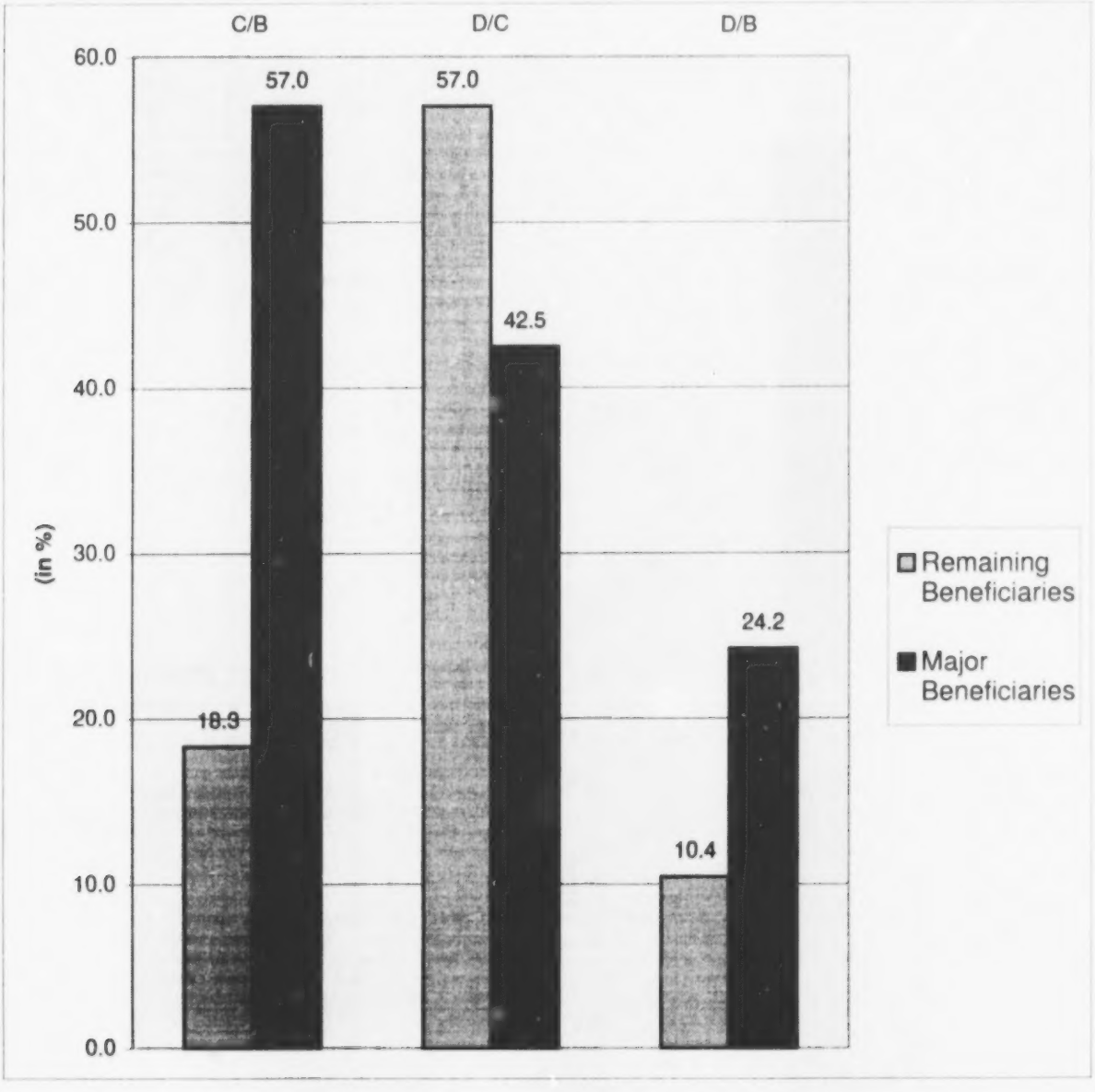
Source: UNCTAD secretariat calculations.

a/ Major beneficiaries: China, Republic of Korea, Singapore, Malaysia, Thailand, Indonesia, Brazil, Hong Kong, Philippines, Mexico, India, Pakistan.

Chart 2

Comparison of imports by Japan from major effective beneficiaries of its scheme with those from remaining beneficiaries, for fiscal year 1993 (in millions of US dollars)

FISCAL YEAR 1993	Total imports	mfn-dutiable	gsp-covered	gsp-receiving	C/B	D/C	D/B
	A	B	C	D	1	2	3
Remaining beneficiaries	55 176	37 182	6 917	4 029	18.6	58.3	10.8
Major beneficiaries a/	69 918	41 270	23 533	9 992	57.0	42.5	24.2



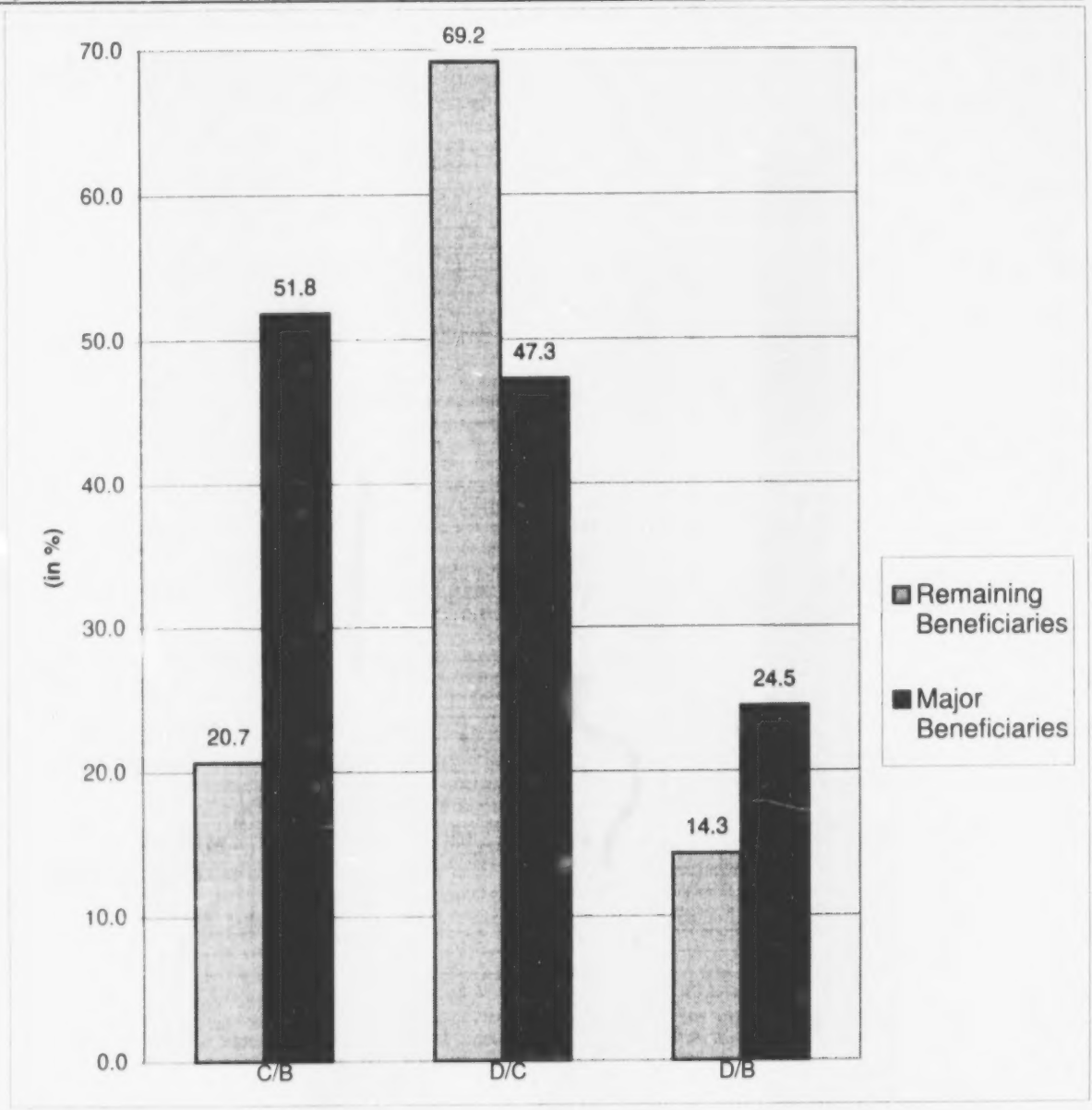
Source: UNCTAD secretariat calculations.

a/ Major beneficiaries: China, Republic of Korea, Taiwan Province of China, Malaysia, Thailand, Indonesia, Brazil.

Chart 3

Comparison of imports by the United States from major effective beneficiaries of its scheme with those from remaining beneficiaries, 1992 (in millions of US dollars)

1992	Total imports	mfn-dutiable	gsp-covered	gsp-receiving	C/B	D/C	D/B
	A	B	C	D	1	2	3
Remaining beneficiaries	28 913	22 766	4 714	3 279	20.7	69.6	14.4
Major beneficiaries a/	63 415	50 633	26 252	12 412	51.8	47.3	24.5



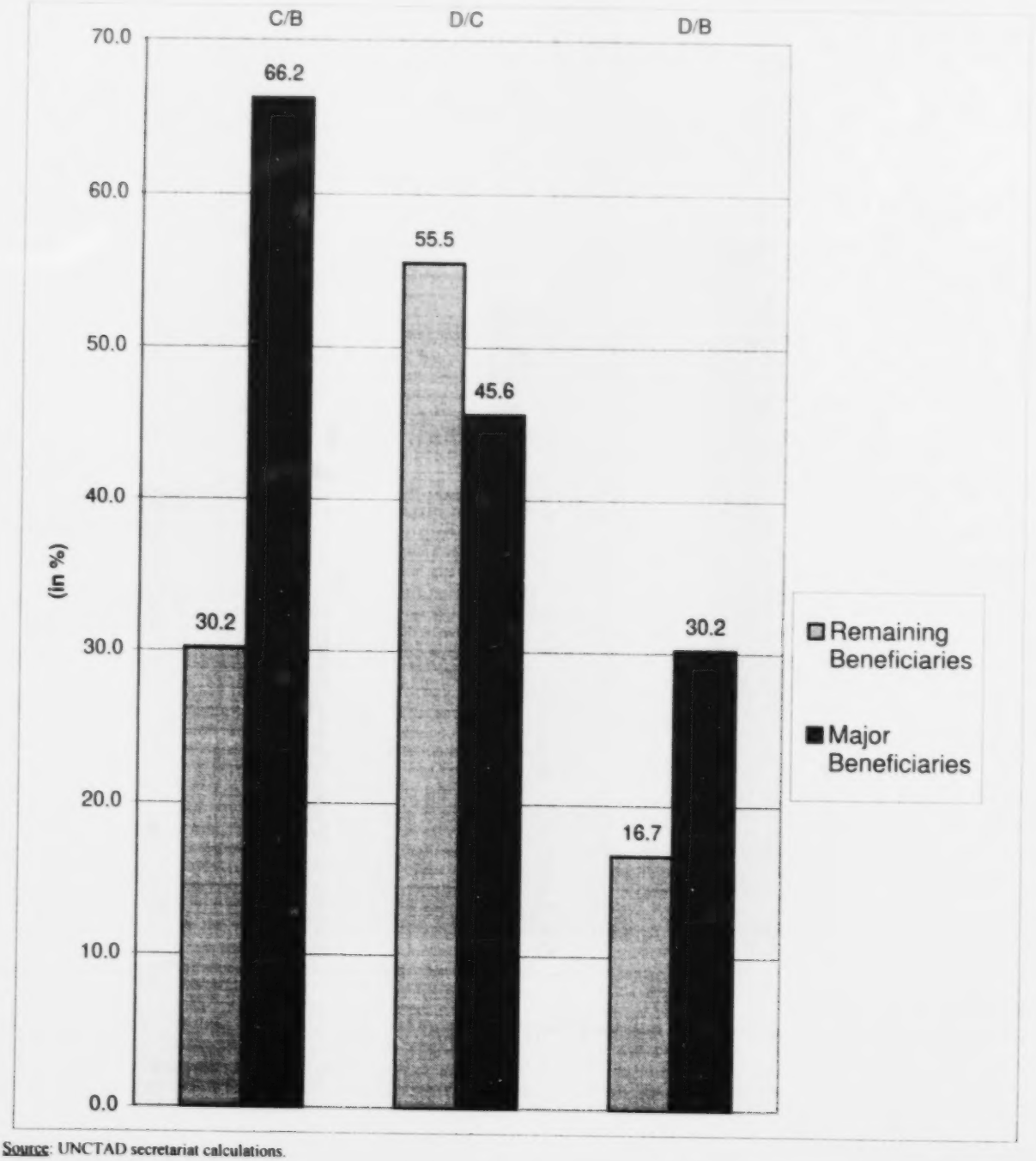
Source: UNCTAD secretariat calculations.

a/ Major beneficiaries: Malaysia, Thailand, Indonesia, Brazil, Philippines, Mexico.

Chart 4

Comparison of total imports by the three major markets from major effective beneficiaries of their schemes with those from remaining beneficiaries, 1992 (fiscal year 1993 for Japan) (in millions of US dollars)

	Total imports	mfn-dutiable	gsp-covered	gsp-receiving	C/B	D/C	D/B
	A	B	C	D	1	2	3
Remaining beneficiaries	139 689	81 444	24 570	13 636	30.2	55.5	16.7
Major beneficiaries	223 823	169 077	112 012	51 131	66.2	45.6	30.2



Source: UNCTAD secretariat calculations.